



DINGZING Advanced Materials Inc.

2026 Earnings Conference

TWSE: 6585

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Company Overview



Company Profile

Year Established : March 6, 1981

Corporate Headquarters : Xiaogang District, Kaohsiung, Taiwan

Chairman : Hsun-Tai Lin

President : Keng-Hsien Lin

No. of Employees : Approximately 600 at Taiwan Headquarters

Capital : NT \$721 million

Main Product Lines : TPU Film, TPU Seals, and TPU Hoses

[DingZing Company Profile 2026](#)

Note: 1 ping = 3.305785 m²



Taiwan Operations



Headquarters / Kaohsiung Plant

12,608 ping
(41,680 m²)



Pingtung Plant

9,237 ping
(30,536 m²)



Taichung Office

International Service Locations



New Jersey
USA



Düsseldorf
Germany



Guangdong
China



Shanghai
China

Note : numbers shown as March 31, 2026

Six Core Product Lines



Automotive
Applications



Medical Applications



Electronics
Applications



Textile Applications



Sports & Outdoor
Applications



Industrial
Applications

Operational Overview



Consolidated Statements of Comprehensive Income

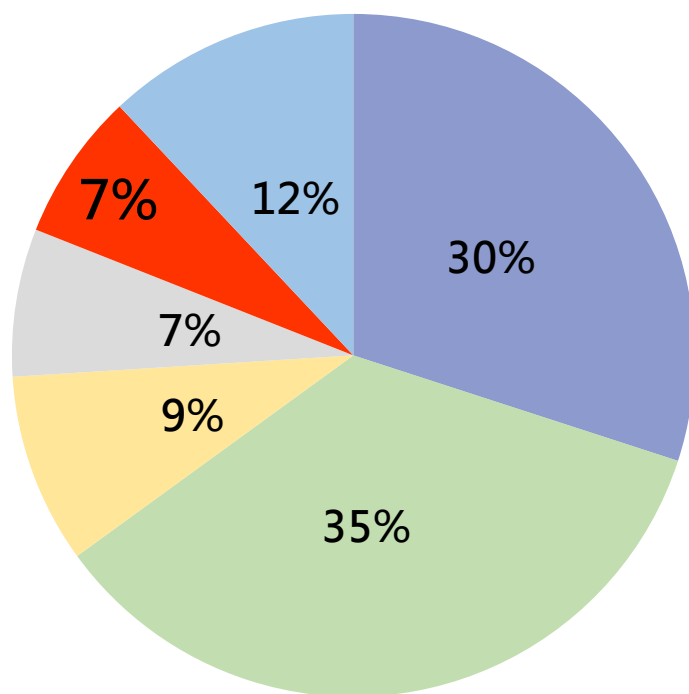


Item/Year	1Q26	4Q25	1Q25	QoQ	YoY
Operating Revenue	727,297	730,563	854,293	-0.45%	-14.87%
Gross profit	252,250	253,302	323,271	-0.42%	-21.97%
Operating income	148,809	148,616	217,659	0.13%	-31.63%
Net Income	134,413	132,178	187,494	1.66%	-28.31%
EPS (NT\$)	1.86	1.83	2.61	1.61%	-28.74%
Gross Profit Margin	34.68%	34.67%	37.84%	0.01ppt	-3.16ppt
Operating Income Margin	20.46%	20.34%	25.48%	0.12ppt	-5.02ppt
Net Profit Margin	18.48%	18.09%	21.95%	0.39ppt	-3.47ppt

Revenue Breakdown by End Market

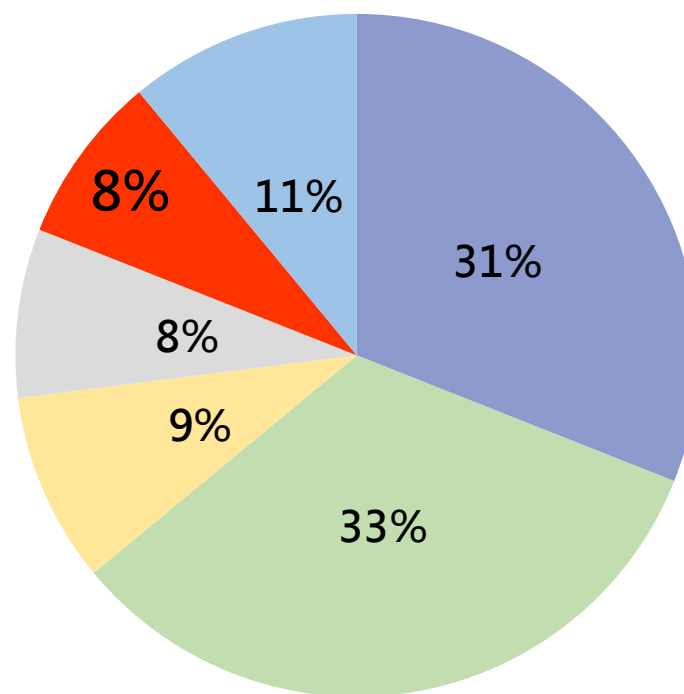


■ Automotive ■ Medical ■ Outdoor Products ■ Textiles ■ Electronics ■ Others (e.g., Industrial Applications)



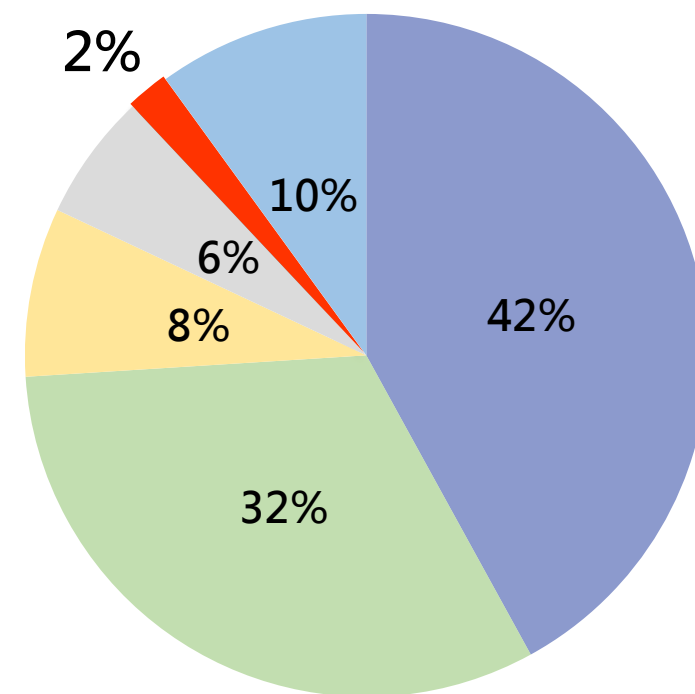
1Q26

Revenue: NT\$727 Million



F2025

Revenue: NT\$2.85 Billion



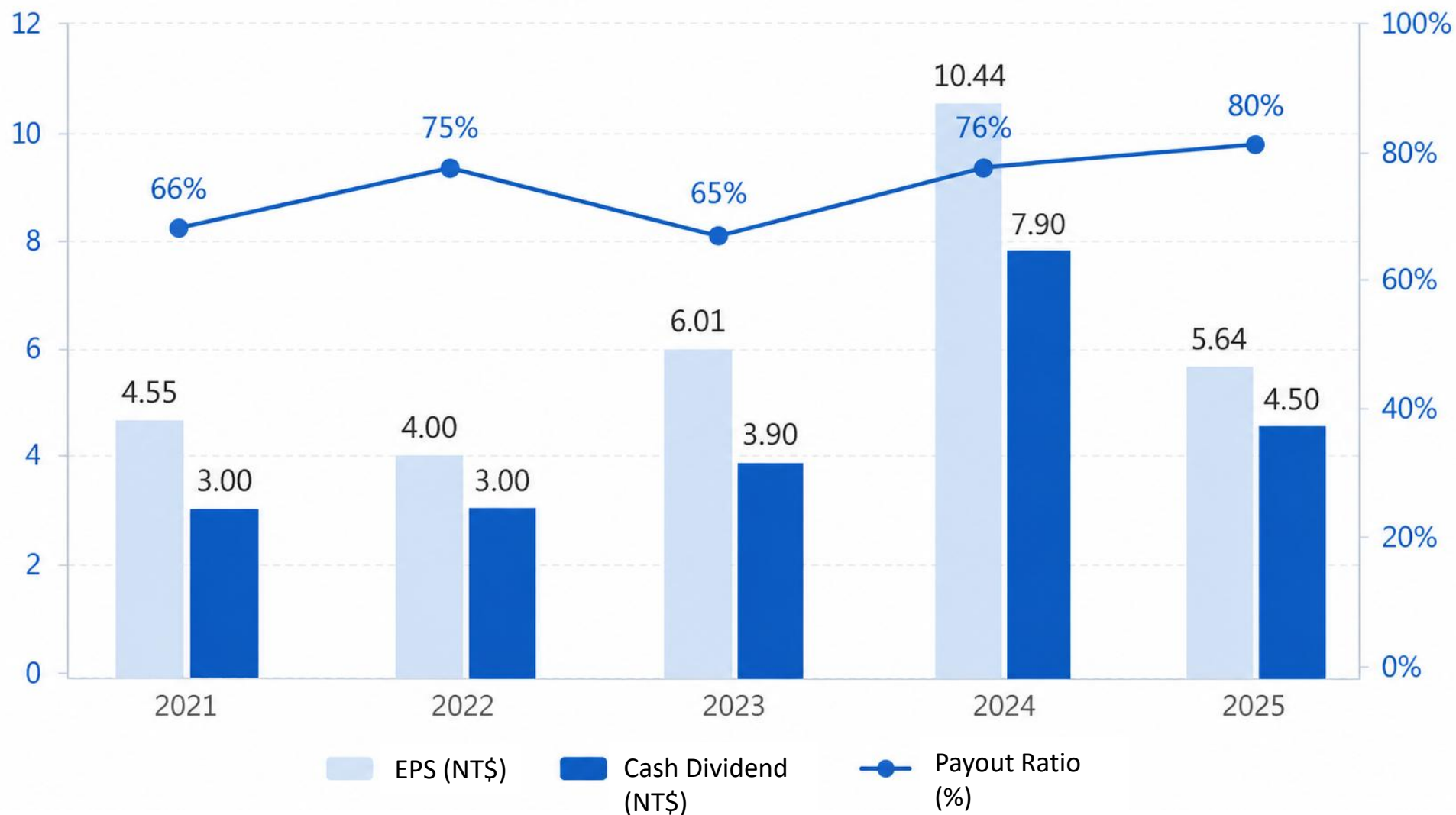
1Q25

Revenue: NT\$854 Million

Business Overview – Product Growth Priorities



Dividend Distribution History



Industry Overview

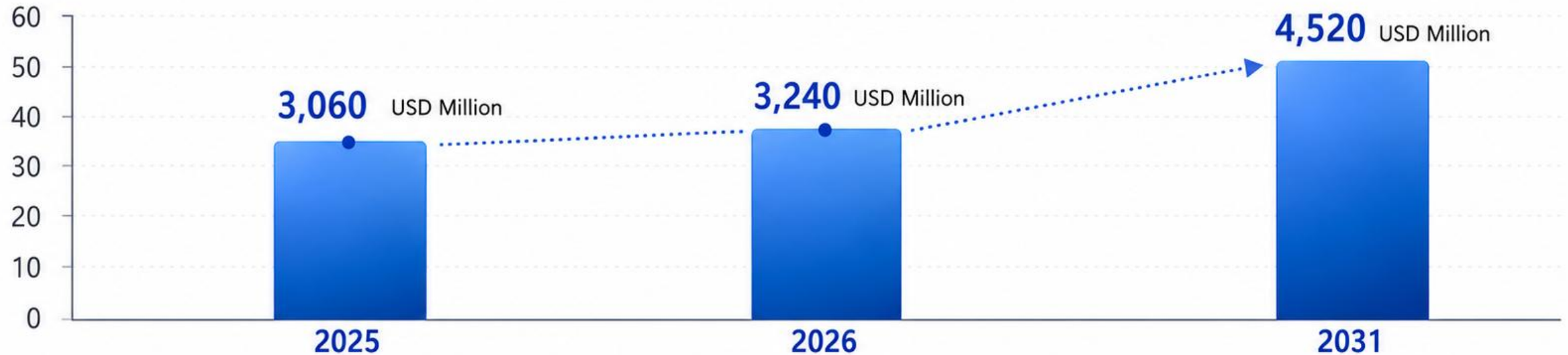
The background of the slide is split diagonally from the top-left to the bottom-right. The upper-left portion is a solid white color. The lower-right portion features a complex, abstract pattern of concentric, wavy lines in various shades of light blue, creating a sense of depth and movement, similar to a topographical map or a stylized landscape.

Global TPU Market Size and Growth Outlook



2026–2031 CAGR
(CAGR): **6.89%**

Market Size (USD Million)



Key Drivers of TPU Market Growth



Rising Downstream Demand

Increasing demand from automotive lightweighting, medical devices, high-performance sports materials, and consumer electronics.



Technological Innovation and Application Expansion

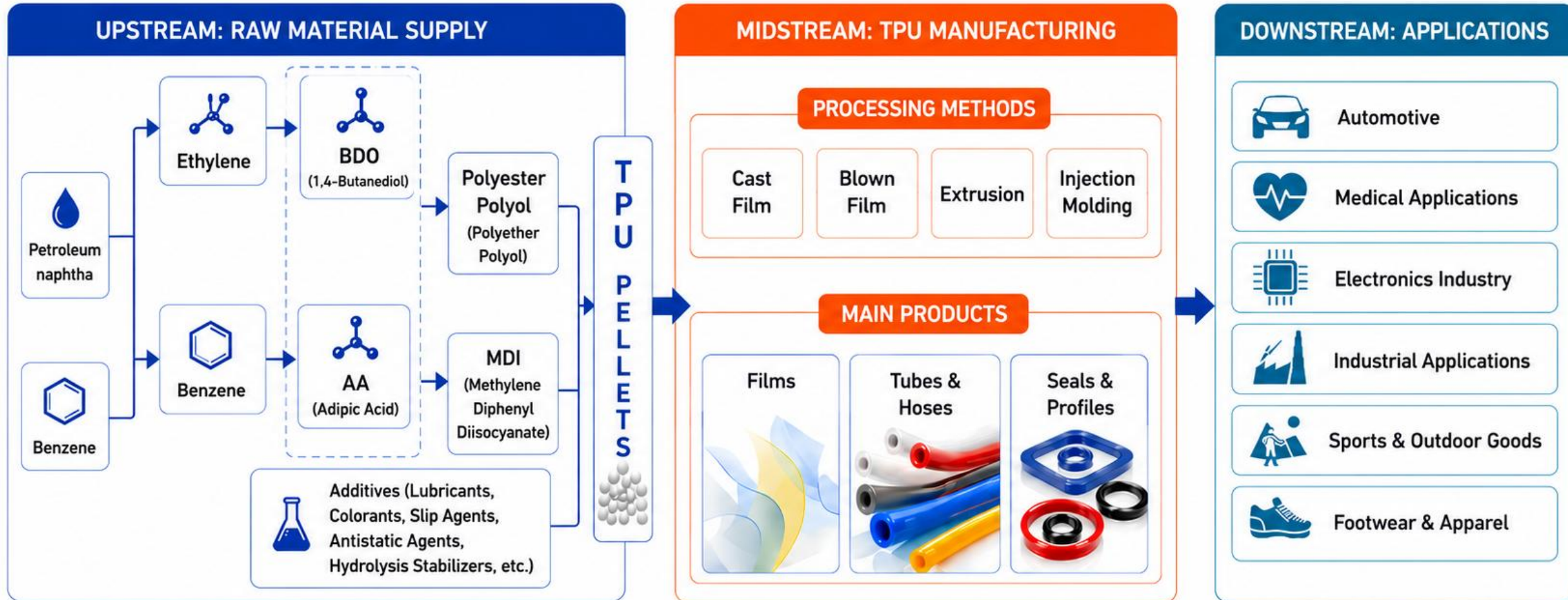
Development of bio-based TPU, high-performance TPU, and advancements in TPU processing drive new market opportunities.



Sustainability and Regulatory Drivers

Stricter environmental regulations drive recycling and eco-friendly material demand.

TPU INDUSTRY OVERVIEW



**DINGZING ADVANCED MATERIALS IS EQUIPPED WITH A
VERTICALLY INTEGRATED PRODUCTION PROCESS**

DINGZING BUSINESS COOPERATION MODEL



Share of Revenue from
Joint Development

70%

New Projects in Target
Industries Using TPU
for the First Time

30%

Share of Sales from
Specialty & Value-added
Products

80%



Technical Protection Moat



High Customer Stickiness



High Value-added & Profitable
Product Portfolio

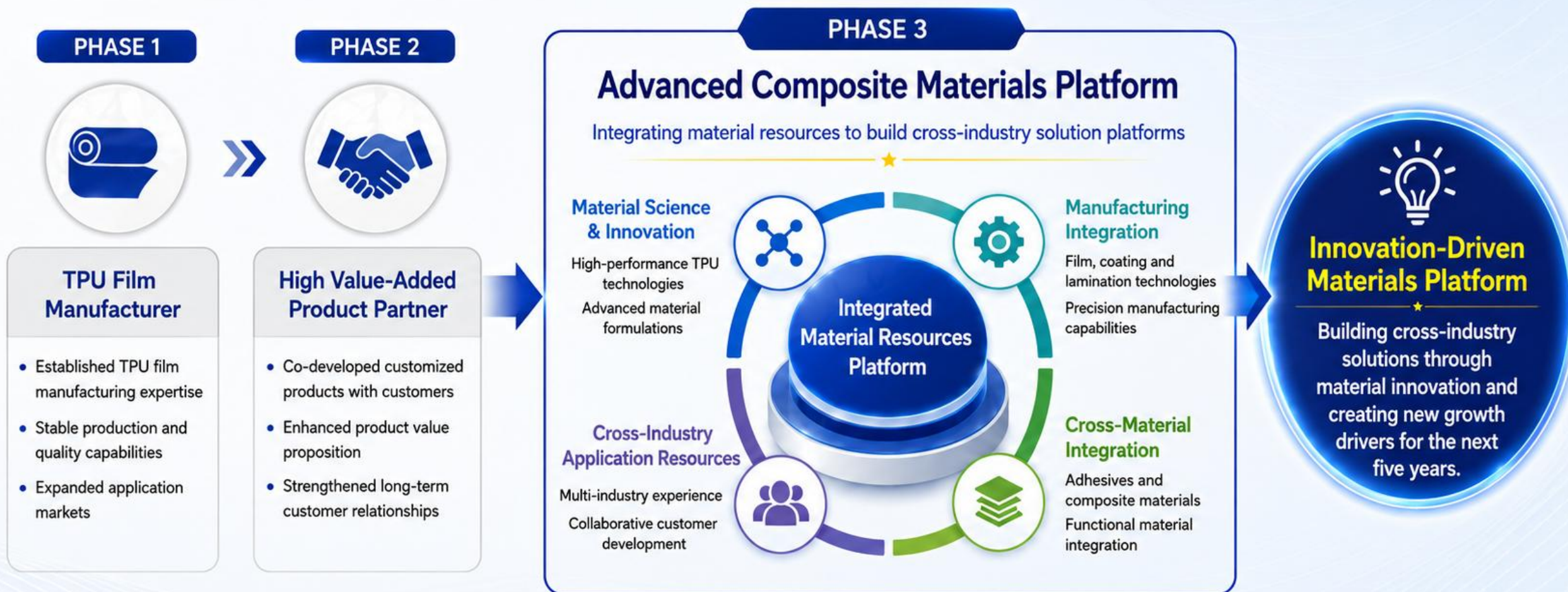
DINGZING's Transformation and Future Growth Drivers



DINGZING's Transformation Journey

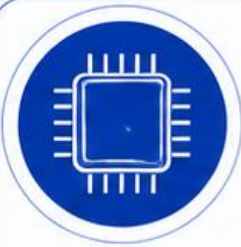
From TPU Film Manufacturer to an Advanced Composite Materials Platform

DINGZING has successfully completed the first two phases and is entering a new era as an **Advanced Composite Materials Platform**



DINGZING TPU ADVANCED COMPOSITE MATERIALS PLATFORM: FOUR KEY DOMAINS

FROM MATERIAL INNOVATION TO APPLICATION EXCELLENCE
DRIVING FUTURE TECHNOLOGY AND SUSTAINABLE GROWTH



ADVANCED ELECTRONICS MATERIALS

- Core Capabilities** : Flexible electronics, high-performance thin films, electronic grade materials
- Product Lines** : FPCB, VPI, High-tech films
- Applications** : AI chips, semiconductor equipment, aerospace & low-orbit satellites, smart wearables, consumer electronics



INTELLIGENT INTERACTION MATERIALS

- Core Capabilities** : TPU fibers, sensing integration, human-machine interfaces
- Product Lines** : High-performance TPU compound wires, high-tech films, wearable materials
- Applications** : Wearable devices, AI glasses, humanoid robots, smart terminals

TPU ADVANCED COMPOSITE MATERIALS PLATFORM

Integrating material science,
manufacturing technologies and
cross-industry application resources
to build high value-added material
solutions platform



SUSTAINABLE INFRASTRUCTURE MATERIALS

- Core Capabilities** : Explosion-proof, weather-resistant, impact-resistant, long-term durable
- Product Lines** : Explosion-proof glass films, shatterproof films, industrial protective films, high-performance seals
- Applications** : Special construction materials, automation equipment, conveyor belts, green buildings and infrastructure



ADVANCED MEDICAL MATERIALS

- Core Capabilities** : Biocompatible, non-toxic, precision extrusion & multilayer co-extrusion
- Product Lines** : Medical grade TPU films, medical tubing & catheters, composite medical materials
- Applications** : High-end medical devices, minimally invasive surgical products, implantable materials, wound care & protection

PHYSICAL AI DRIVES NEW MATERIAL DEMAND AND INNOVATION

AI IS TRANSFORMING THE VIRTUAL WORLD TOWARD THE REAL WORLD

DIGITAL AI



- ChatGPT
- Copilot
- AI Agent



PHYSICAL AI



-  Humanoid Robots
-  Smart Wearables
-  Smart Medical Devices
-  Intelligent Manufacturing Systems

MATERIALS AS THE FOUNDATION FOR INTELLIGENT DEVICES



FLEXIBLE

- Meets product form factor and bending needs
- Soft and comfortable
 - Bendable design
 - Enhanced user experience



LIGHTWEIGHT

- Reduces device weight
- Improves energy efficiency
 - Extends battery life
 - Enhances mobility



PROTECTIVE

- Protects critical components and ensures user safety
- Impact resistance
 - Anti-scratch
 - Waterproof & dustproof



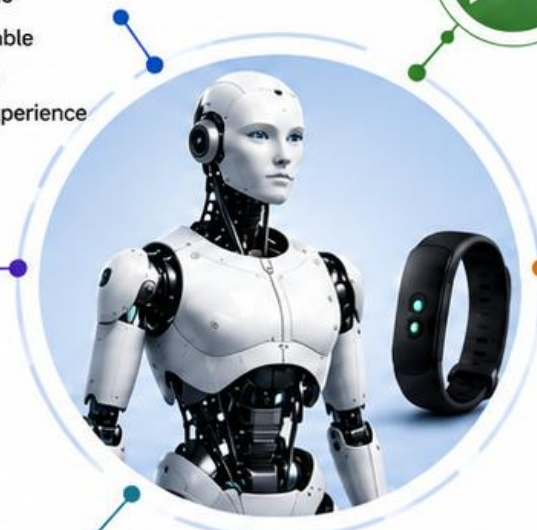
INTEGRATED

- Enables electronic functionality and system integration
- Flexible circuits
 - Sensor integration
 - System-level solutions



INTERACTIVE

- Enhances human-machine interaction
- Haptic feedback
 - Pressure sensing
 - Gesture & motion sensing



Future AI devices require advanced materials with superior performance in flexibility, sensing capability, and electronic integration.



DINGZING FUTURE GROWTH ENGINES



Advanced Medical Materials



Automotive Protection Materials



Electronic Materials



Physical AI Applications



THANK YOU

Q&A

謝謝聆聽
敬請指教